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## TRANSFORMATION AND CHANGE MAKING A COMPLEX SYSTEM SAFE AND RIGHT

## Outline

• The healthcare service as a complex system

• Problems associated with complex systems

• Making a complex system safe and right

- How to eliminate the risks
- Transformation and Change

o Conclusion



### TRANSFORMATION AND CHANGE: MAKING A COMPLEX SYSTEM SAFE AND RIGHT

# • The healthcare service is a complex system rather than a complicated system



### TRANSFORMATION AND CHANGE MAKING A COMPLEX SYSTEM SAFE AND RIGHT

## The complexity

• Variation in patient

o No two patients are the same

Multisystem involvement

• An array of differential diagnosis

### TRANSFORMATION AND CHANGE MAKING A COMPLEX SYSTEM SAFE AND RIGHT

## The complexity

- Complex journey to diagnosis and treatment
  - Imaging, laboratory

Different treatment options

- Personnel of varying skills and expertise
  - Different personnel at each visit
- Consideration of cost-benefit

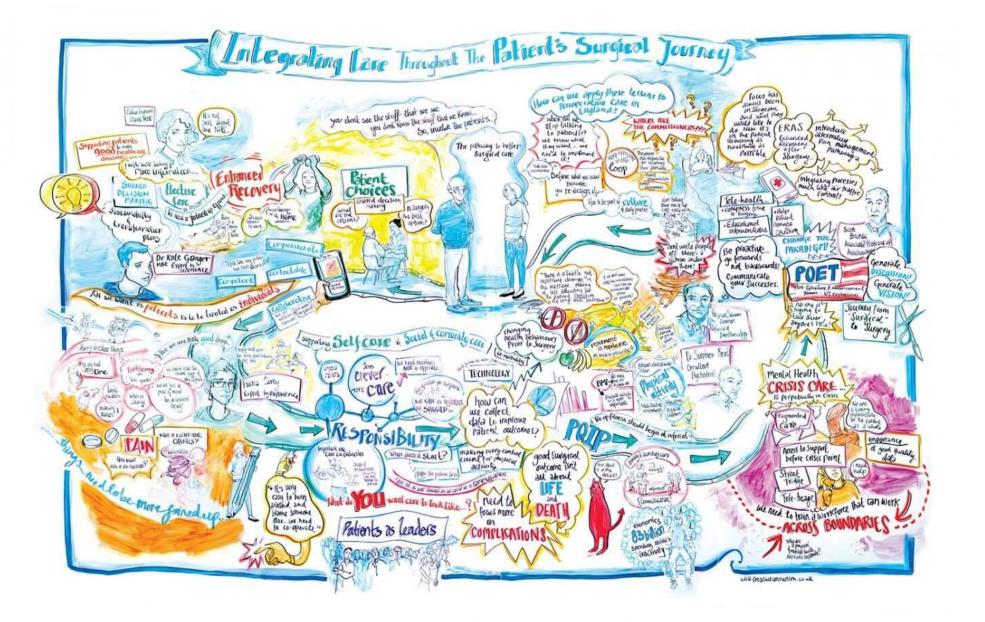
TRANSFORMATION AND CHANGE: MAKING A COMPLEX SYSTEM SAFE AND RIGHT

• A common feature in this complex system is the human

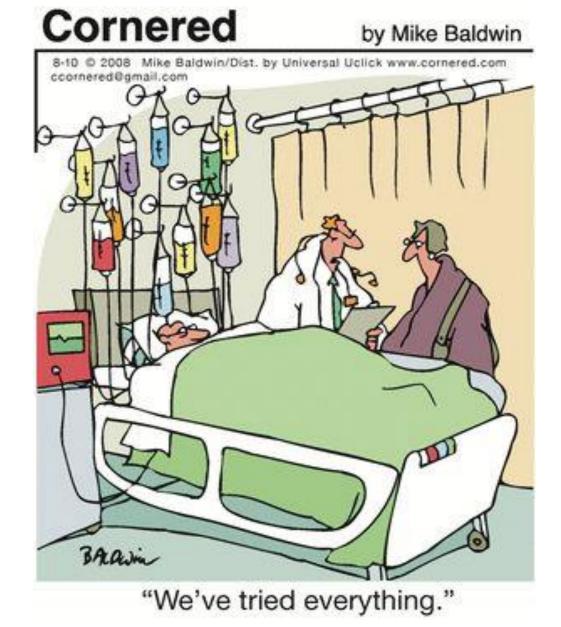
 You cannot predict what will happen in a complex system and that increases the risks within the service

• The complexity and human factor involvement makes the health system a high risk service

### THE PATIENT'S JOURNEY



### THE PATIENT'S JOURNEY





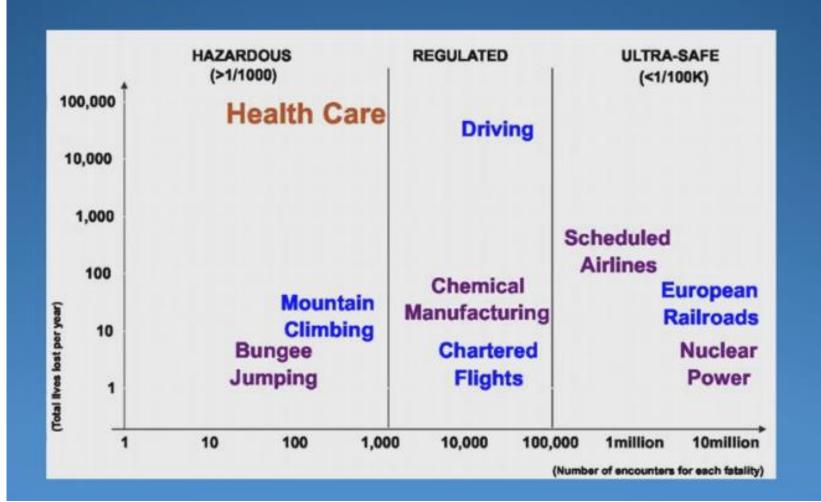
Human errors and human factors are causes of accidents in a complex system

Third commonest cause of death in America

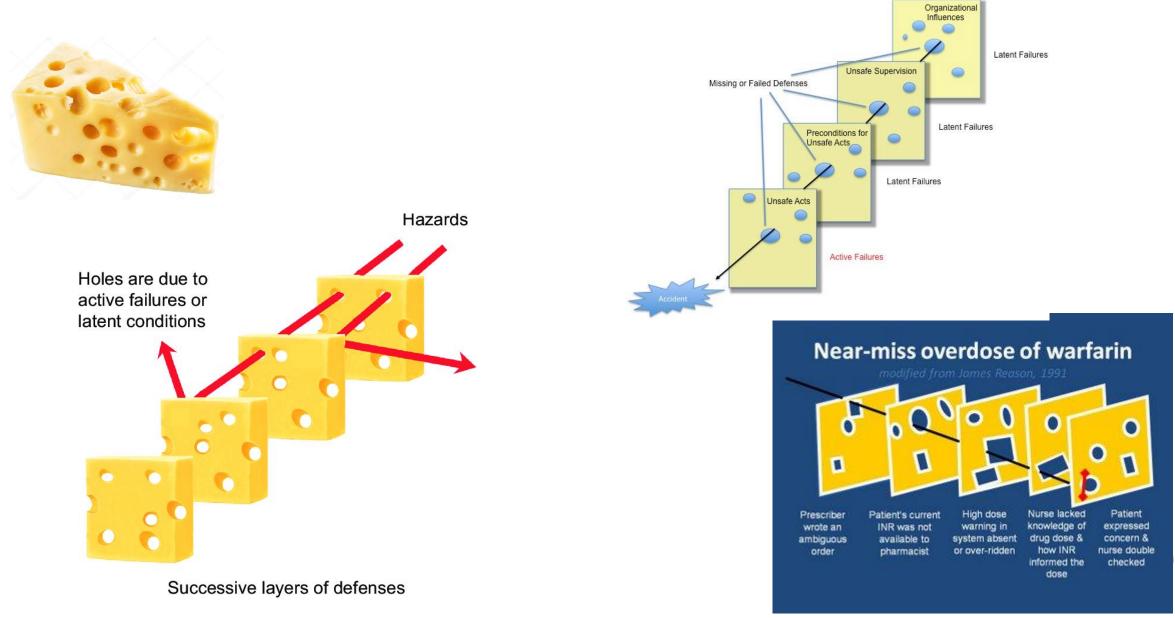
For lack of data, the rate in Nigeria is open to our imagination

## HEALTHCARE AS A HIGH RISK SYSTEM Medical Care is not a safe

## Comparative Risks of Healthcare



## **Complex System – Components (James Reason)**



### MAKING A COMPLEX SYSTEM SAFE AND RIGHT

- Complex systems are driven by the quality of the interactions between the parts, not only the quality of the parts
- Working on discrete parts or processes can impair or impede the performance at a system level
- Never fiddle with a part unless it also improves the system

(@CompleWales)

## **o** Transform and Change

## **Complex System - Components**

- Personnel
- Olinical Records
- Laboratory Services
- Imaging

 These are component parts and a fault in one can result in harm

### THE PATIENT'S JOURNEY – MAKING IT SAFE AND RIGHT OUR OBJECTIVE



### Healthcare professionals along the patient journey



### MAKING A COMPLEX SYSTEM SAFE AND RIGHT

## Making a complex system safe and right

It takes time to define the problems

 Observe – the role of Internal audit and Internal Compliance Assessments

- It also takes time to effect change
  - Effecting change through Quality Improvement is stepwise
  - Plan Do Study Act Cycle
    - Multiple PDSA

Making the healthcare system safe and right

### • What are we trying to achieve?

• Effective, Efficient and harm-free healthcare system

 A pragmatic approach is required as we can't blow up the whole system and begin again and expect a favourable outcome

## Making the health system safe

• What you do not know, you cannot plan to transform or change

•The importance of data collection and analysis

Incident Reporting and Investigation – high reporting industries

- Root Cause Analysis
- Learning from Incidents
  - No blame and Fair blame culture

Focus on problems that cause concern and effect change

### Making a complex system safe and right

### O Understand why accidents happen

### Human Factors

• Assumptions, Heroism, Burnout

### Service design

- o Nacl and KCl
- Cannula design
- Interoperability of electronic machines

# Find out what mistakes are happening Incident Reporting and Trend Analysis

### Making a complex system safe and right

Change our systems to make it
Harder to do the wrong thing
Use of Clinical Guidelines
Effective Handover - SBAR

Easier to do the right thing
 Provision of hand gel at the point of use
 Patient Identification Label

## How to change the healthcare system

•The current political mantra is change

•The quest for improved healthcare services requires change as well

## • Effective change will require

- thinking outside the box
- a clear understanding of the complex health system and restructuring

## Making the healthcare system safe and right

Our current system lacks adequate policies and clinical guidelines

 It is necessary to introduce and embed of policies, guidelines

• It eliminates variations

Making the healthcare system safe and right The Competence of the Care Providers Maintaining and Upskilling

Continuous Professional Development – KSP

• Personal Development Plan

• Collaboration through Global Health Linkages

• Research, Travels – Conferences, Self-development

### Making the healthcare system safe and right

Benchmarking

- External Scrutiny
  - Inspection
  - Openness Performance Dashboard

### Making the healthcare system safe and right

## Regulatory Control

Accreditation of services and facilities
 SQHN

Accreditation of Personnel
 MDCN, PSN, NMC

## Making the healthcare system right

Patients are human and deserve to be treated as such

Patient Experience is important
Communication
Respect
Dignified Care

Treat with Compassion

Importance of Consent

Making the healthcare system safe and right

## Examples of transformation, change and safety

• The WHO Surgical Safety Checklist

### Infection Control

- Handwashing
- Bare below elbow

### Recognition of the Deteriorating Patient

- Simulation training multidisciplinary approach
- Team working is essential

## Making the healthcare system safe and right

## Examples of transformation, change and safety

- The WHO Surgical Safety Checklist
- Infection Control
- Recognition of the Deteriorating Patient
- Simulation training multidisciplinary approach
- Team working is essential

## These interventions are simple and not capital intensive

### **EFFECTIVE HANDOVER – BOARD ROUNDS**

### Situation:

I am (name), (X) nurse on ward (X) I am calling about (patient X)

I am calling because I am concerned that...

(e.g. 8P is low/high, pulse is XX temperature is XX, Early Warning Score is XX)

### Background:

Patient (X) was admitted on (XX date) with (e.g. MI/chest infection) They have had (X operation/procedure/investigation) Patient (X)'s condition has changed in the last (XX mins) Their last set of obs were (XX) Patient (X)'s normal condition is...

(e.g. alert/drowsy/confused, pain free)

### Assessment:

I think the problem is (XOO) And I have... (e.g. given O<sub>2</sub>/analgesia, stopped the infusion) OR I am not sure what the problem is but patient (X) is deteriorating OR

I don't know what's wrong but I am really worried

### Recommendation:

I need you to ...

Come to see the patient in the next (XX mins) AND Is there anything I need to do in the mean time?

(e.g. stop the fluid/repeat the obs)

Ask receiver to repeat key information to ensure understanding

The SBAR tool originated from the US Navy and was adapted for use in healthcare by Dr M Leonard and colleagues from Kalser Permanente, Colorado, USA

### WHO SURGICAL SAFETY CHECKLIST

### **Surgical Safety Checklist**

World Health Organization

### Patient Safety A World Alliance for Safer Health Care

Before induction of anaesthesia

### Before skin incision

(with at least nurse and anaesthetist)

### Has the patient confirmed his/her identity, site, procedure, and consent?

Yes

#### Is the site marked?

Yes

### Not applicable

Is the anaesthesia machine and medication check complete?

### Yes

Is the pulse oximeter on the patient and functioning?

Yes

#### Does the patient have a:

Known allergy?

- 🗆 No
- Yes

#### Difficult airway or aspiration risk?

🗆 No

Yes, and equipment/assistance available

### Risk of >500ml blood loss (7ml/kg in children)?

No
 Yes, and two IVs/central access and fluids planned

### (with nurse, anaesthetist and surgeon)

### Confirm all team members have introduced themselves by name and role.

Confirm the patient's name, procedure, and where the incision will be made.

### Has antibiotic prophylaxis been given within the last 60 minutes?

Yes

### Not applicable

### **Anticipated Critical Events**

### To Surgeon:

- □ What are the critical or non-routine steps?
- How long will the case take?
- What is the anticipated blood loss?
- To Anaesthetist:
- □ Are there any patient-specific concerns?

#### To Nursing Team:

- Has sterility (including indicator results) been confirmed?
- Are there equipment issues or any concerns?
- Is essential imaging displayed?
- Yes
- Not applicable

### Before patient leaves operating room

(with nurse, anaesthetist and surgeon)

### Nurse Verbally Confirms:

- The name of the procedure
- Completion of instrument, sponge and needle counts
- Specimen labelling (read specimen labels aloud, including patient name)
- □ Whether there are any equipment problems to be addressed

#### To Surgeon, Anaesthetist and Nurse:

What are the key concerns for recovery and management of this patient?

This checklist is not intended to be comprehensive. Additions and modifications to fit local practice are encouraged.



### **o** Innovation, Transformation and Change

- Doing the same thing within the old system will be more of the same
- Trying changes within a failed system will not lead to transformation

### **o** Innovation is essential for Transformation and Change

- We might still be struggling with the fundamentals
- Should not deter us from investing in technology

### • Innovation is essential for Transformation and Change

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### **Examples**

- Adapted motorbikes for hard to reach areas
- Use of drones to deliver medicinal and transfusion products
- Mobile Phone technology
  - BP, Blood Sugar monitoring
  - Tele-imaging, Tele-dermatology

- Set clear goals by 2021, we will **xxxxxx**
- •Changing the Culture of the organisation
  - Attitude
  - Communication
  - Non-Technical Skills
- Leadership by example (Board to Shop Floor)
- Accountability
- Performance Management

Medical Errors can be reduced if we do the right things and practice safely

Human errors and human factors are causes of accidents in a complex system

Third commonest cause of death

### The Future is here

• Artificial Intelligence

o Robotic Surgery

o Virtual Reality

## Personalised Medicine (Genomics)

### The Future is here

## • Funding

• Political Will

## TRANSFORMATION AND CHANGE MAKING A COMPLEX SYSTEM SAFE AND RIGHT

### **Summary**

• The healthcare service as a complex system

### • Problems associated with complex systems

• Making a complex system safe and right

- Eliminate the risks
- Transformation and Change the service

### Conclusion

Documentation, Documentation, Documentation

Effective Communication

Data to drive Safety

Innovation

• Patient involvement and Patient Empowerment play important parts in Patient Safety

### Conclusion

- Patient Safety is at the core of our business and no patient should come to harm while under our care
- Adherence to Standard Operating Procedures (Checklist, Guidelines) prevents patient safety incidents/harm
- Patient involvement and Patient Empowerment play important parts in Patient Safety
- Learning from clinical adverse events is essential

## **Each Nigerian Life is Priceless**







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